

Excel (spreadsheets) for Practical Uses

ICL Fall 2024 Class 3

Read Gilgen



#### Excel #3

- Questions
- Review (Formatting/Sorting)
- Course website: gilgens.org/icl/excel/



# **Today's Topics**

- Basic Formulas
- Calculation Order
- Relative/Absolute Cell References



#### **Basic Formulas**

- The power of calculations
  - Addition/subtraction/multiplication
  - Sums
  - Averages



# Let's Do This!

- Open XL3-Ex1
- Add, edit, delete as directed
- Ask questions if you have them

	Α	В	С	D	E	F	G	Н	- L			
1	Bas	ic Formı	ılas									
2												
3	Sing	le Cell Ma	ith	(type the math calculations in any cell in rows 3-6 cell)								
4												
5												
6												
7	Refe	erenced C	ells									
8		Value	cell	cell+5	cell+cell	(enter the value	/formulas	in row 10)				
9		15	=B10	=B10+5	=B10+C10	D						
10												
11												
12		Erase the	data in row 10	and create	e the formu	ulas again using	the "Point	" method.				
13												



### **Basic Single Cell Formulas**

- Formula cells always begin with "="
  - Typing 1+2 results in "1+2" (as text)
  - Typing =1+2 results in "3" (as calculated value)
- Math notations:
  - + (plus)
  - (minus
  - \* (multiply)
  - / (divide)



# Single Cell Calculation Order

- Excel may calculate a string of numbers differently than intended
- For example:

=1+2+3\*2 (9)

- Use () to specify groups to be calculated.
  =(1+2+3)\*2 (12)
- When in doubt, use parentheses to make calculation order clear



# Calculation Order using ()

- Parentheses must always be "paired"
- Values and math processes can be "nested"
- Exercise:

13 times 14 minus 5 plus 6 divided by 4

=13\*14-5+6/4 result is 178.5

Add parentheses to get a result of 42.75 (edit in formula bar) =((13\*14)-(5+6))/4

• When in doubt, use parentheses to make calculation order clear



#### **Cell References in Formulas**

- Formulas can contain references to other cells
- Value of referenced cell becomes part of formula
- Always start the formula where you want to see the result



### **Cell References in Formulas**

- Examples in XL3-Ex1
  - Value of B10 is 15:
    =B10+5 result is 20
    =B10+C10 result is 30

(cell reference)(cell reference plus 5)(cell reference plus cell reference)

	А	В	С	D	E	F	G	Н
7	Refe	erenced C	ells					
8		Value	cell	cell+5	cell+cell	(enter the value	e/formulas	in row 10)
9		15	=B10	=B10+5	=B10+C10	)		
10		15	15	20	30			



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7	Refe	erenced	Cells															
8		Value	cell		cell+5	cell+cell	(enter the	e value	/formulas	in row 10)								
9		1	.5 =B10		=B10+5	=B10+C10	)											
10		1	.5	15		=B10+C10	D											
11																		
12		Erase th	ne data in	row 10	and create	e the formu	las again u	usingt	he "Point'	method.								
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### **Cell References in Formulas**

- Always "eyeball" the results
  - Do the results make sense?
  - If not, recheck your formulas!



## **Spreadsheet Errors**

The much-quoted statistic is that 80% of spreadsheets contain errors.

- Logic errors
  - caused by the individual not fully understanding the situation and therefore choosing the wrong formula or solution
- Omission errors
  - caused by cells and ranges accidentally excluded from formulas
- Mechanical errors
  - caused by data inaccuracy or input/typing errors





### Let's Do This!

- Use XL3-Ex2 to create formulas for "Invoice"
  - (Follow instructor directions)
- Try changing the data to see "what if"
- Be careful to change only data, not formulas
- Ask questions if you have them



- Cut/Copy & Paste cells with formulas
- New location usually changes cell references automatically
  - Useful example: a number series



- Cut/Copy & Paste cells with text or values only
  - Right click on selected cell(s)
  - Use the Context menu





- Cut/Copy & Paste cells with text or values only
  - Context menu
  - Drag cell to move (cut & paste)





- Cut/Copy & Paste cells with text or values only
  - Context menu
  - Drag cell to move (cut & paste)
  - Drag+Ctrl to copy





- Cut/Copy & Paste cells with text or values only
  - Context menu
  - Drag cell to move (cut & paste)
  - Ctrl+Drag to copy (copy and paste)
  - Drag corner to copy to contiguous cells





- Cut/Copy & Paste cells with text or values only
  - Context menu
  - Drag cell to move (cut & paste)
  - Ctrl+Drag to copy (copy and paste)
  - Drag corner to copy to contiguous cells

Amt	Running Total
Amt	
Amt	
Amt	
Amt	
-	



### Let's Do This!

- Continue with XL3-Ex2 to create formulas for "Invoice"
  - (Follow instructor directions)
- Try changing the data to see "what if"
- Be careful to change only data, not formulas
- Ask questions if you have them



- **Relative** references change when a formula is copied to another cell.
- **Absolute** references remain constant no matter where they are copied.



Formula is relative, and changes the Row # as it is copied downward

E5	E5 $\checkmark$ : $\times \checkmark f_x \checkmark$ =D5*B5												
	Α	В		D	Е	F	G						
1	<b>BUDGET TF</b>	RACKE	R										
2	Budget Am	ount	\$1,500.00		(Relative vs Absolute References)								
3													
4	Date	Qty	Description	Cost	Amt	<b>Running Bal</b>	% Spent						
5		10	Widget	, 3.98	39.80	\$1,460.20							
6		3	Gadget	14.25	42.75	\$1,417.45							
7		45	Thingy	1 0,28	17.10	\$1,400.35							
8						\$1,400.35							
9			B6 * D6	7⊑5 =F6		\$1,400.35							
10			B7 * D7	=E7									
11													



Formula is relative, and would change the Row # as it is copied

G5	~ : <b>&gt;</b>	$\times \checkmark f_x$	~ =F5/C2					٦
	А	В	С	D	Е	F	G	
1	<b>BUDGET T</b>	RACKE	R					
2	Budget Am	ount	\$1,500.00		(Relative vs	Absolute Re	ferences)	
3								
4	Date	Qty	Description	Cost	Amt	<b>Running Bal</b>	% Spent	
5		10	Widget	3.98	39.80	\$1,460.20	=F5/C2	
6		3	Gadget	14.25	42.75	\$1,417.45	=F6/ <mark>C3</mark> wo	ul
7		45	Thingy	0.38	17.10	\$1,400.35		
8						\$1,400.35		
9						\$1,400.35		
10								
11								

Formula is absolute, and (\$C\$2) does not change

T	~ : >	$< \checkmark f_x$	-F5/\$C\$2					
	А	В	С	D	Е	F	G	
1	<b>BUDGET TH</b>	RACKE	R					
2	Budget Am	ount	\$1,500.00		(Relative vs	Absolute Re	ferences)	
3								
4	Date	Qty	Description	Cost	Amt	<b>Running Bal</b>	% Spent	
5		10	Widget	3.98	39.80	\$1,460.20	=F5/\$C\$2	
6		3	Gadget	14.25	42.75	\$1,417.45	=F6/\$C\$2	would be
7		45	Thingy	0.38	17.10	\$1,400.35		
8						\$1,400.35		
9						\$1,400.35		
10								



- Easy way to add Absolute indicator (\$)
- Click on part of formula to change, and press F4 function key

Τ	$\Gamma \qquad \checkmark : \times \checkmark f_x \checkmark = F5/$C$2$													
	А	В	С	D	Е	F	G							
1	<b>BUDGET TR</b>	RACKE	R											
2	Budget Am	ount	\$1,500.00		(Relative vs Absolute References)									
3														
4	Date	Qty	Description	Cost	Amt	<b>Running Bal</b>	% Spent							
5		10	Widget	3.98	39.80	\$1,460.20	=F5/\$C\$2							
6		3	Gadget	14.25	42.75	\$1,417.45								
7		45	Thingy	0.38	17.10	\$1,400.35								
8						\$1,400.35								
9						\$1,400.35								
10														



### Let's Do This!

- Use XL3-Ex3 to create formulas for "Budget Tracker"
  - (Follow instructor directions)
- Try changing the data to see "what if"
- Be careful to change only data, not formulas
- Ask questions if you have them



### Next Time

- Sorting/Formatting Review/Practice
- Useful Excel work tools
- More useful formulas
- Advanced formatting
- Printing

Course Website: https://gilgens.org/icl Read Gilgen <u>read@gilgenart.com</u> (435) 313-3905





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